



# 華潤醫藥集團有限公司

## China Resources Pharmaceutical Group Limited

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立的有限公司)

### 全球發售

全球發售的發售股份數目： 股股份(視乎超額配股權行使與否而定)  
香港發售股份數目： 股股份(可予重新分配)  
國際發售股份數目： 股股份(可予重新分配及視乎超額配股權行使與否而定)  
最高發售價： 每股股份港幣 元，另加 經紀佣金、 證監會交易徵費及 香港聯交所交易費(須於申請時以港幣繳足，多繳股款可予退還)  
股份代號：

Please read carefully the prospectus of China Resources Pharmaceutical Group Limited the Company dated October 7, 2016, the Prospectus in particular the section headed "How to Apply for the Hong Kong Offer Shares" in the Prospectus and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchange and Clearing Limited The Stock Exchange of Hong Kong Limited the Hong Kong Stock Exchange and Hong Kong Securities Clearing Company Limited HKSCC take no responsibility for the contents of this Application Form make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form together with a copy of each of the WHITE and YELLOW Application Forms the Prospectus and the other documents specified in Appendix V headed "Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 33D of the Companies Winding Up and Miscellaneous Provisions Ordinance. Hong Kong Exchange and Clearing Limited the Hong Kong Stock Exchange HKSCC the Securities and Futures Commission the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Share Registrar in relation to personal data and compliance with the Personal Data Privacy Ordinance Chapter 689 of the Laws of Hong Kong.

Neither in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be an offer to sell or the solicitation of an offer to buy in any jurisdiction in which such offer solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution directly or indirectly in or into the United States nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be reproduced or distributed or reproduced in whole or in part in any manner whatsoever in any jurisdiction where such reproducing distribution or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any reproducing or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: China Resources Pharmaceutical Group Limited  
CCB International Capital Limited  
China International Capital Corporation Hong Kong Securities Limited  
Goldman Sachs (Asia) L.L.C.  
Merrill Lynch Far East Limited  
The Hong Kong Underwriters

在填寫本申請表格前，請細閱華潤醫藥集團有限公司(「本公司」)日期為2016年10月17日的招股說明書(「招股說明書」)，尤其是招股說明書「如何申請香港發售股份」一節，及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞語與招股說明書所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股說明書及招股說明書附錄五(送呈公司註冊處處長及備查文件)所列的其他文件，已遵照公司(清盤及雜項條文)條例第38D條之規定，送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯交所、香港結算、證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的任何內容概不負責。

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及本公司股份過戶登記處有關個人資料及遵守香港法例第486章(個人資料(私隱)條例)的政策及常規。

本申請表格或招股說明書概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股說明書不得在美國境內直接或間接派發，而此項申請亦不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。香港發售股份依據美國證券法S規例以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售。將不會於美國進行香港發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股說明書之司法權區內，本申請表格及招股說明書概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股說明書僅致予閣下本人。概不得發送或派發或複製本申請表格或招股說明書的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

致：華潤醫藥集團有限公司  
建銀國際金融有限公司  
中國國際金融香港證券有限公司  
高盛(亞洲)有限責任公司  
Merrill Lynch Far East Limited  
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%;
- that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) and/or e-Auto Refund payment instruction(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- that any e-Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- that these declarations and representations will be relied upon by the Company, the Joint Sponsors and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- and that the allotment of or application for the Hong Kong Offer Shares to or by each underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法律法規(法定或其他)；及(ii)細閱招股說明書及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股說明書及本申請表格的條款及條件，並在組織章程細則的規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數付款(包括1.0%的經紀佣金、0.0027%的證監會交易徵費及0.005%的香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或有意認購或收取或獲配售或分配(包括有條件及/或暫定)，並將不會申請或承購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股說明書所載程序寄發任何股票及/或任何退款支票及/或電子自動退款指示(如適用)，郵誤風險概由該相關申請人承擔；
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格或招股說明書所述程序將任何有關退款支票以平郵方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股說明書所載的條款、條件及申請手續，及同意受其約束；
- 明白貴公司、聯席保薦人及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控。
- 聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力)；及
- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法例規管及按其詮釋。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人，其詳細資料包含於連同本申請表格遞交的唯讀光碟)。
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3 隨附合共	cheque(s) 張支票	Cheque Number(s) 支票編號
總金額為	港幣	Name of Bank 銀行名稱

4 Please use letters 請用正楷填寫			
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號		
Chinese Name 中文名稱	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Name of contact person 聯絡人士姓名	<b>For Broker use 此欄供經紀填寫</b> Lodged by 申請由以下經紀遞交		
Address 地址			
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For bank use 此欄供銀行填寫
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*GUIDELINES TO COMPLETING THIS APPLICATION FORM*

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of Service Providers who may provide services in relation to the Hong Kong Public Offering, which was released by the SFC.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to “  
”;
- be crossed “Account Payee Only”; and
- be signed by the authorized signatories of the Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

You should write the name, ID and address of the Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Share Registrar in relation to personal data and the Ordinance.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instruction(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque and e-Auto Refund payment instruction(s), where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holders profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Personal data held by the Company and the Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and the receiving bank;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC) or otherwise as required by laws, rules, or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

The Company and the Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed on deal with in accordance with the Ordinance.

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.